

KIT 5.2.1 EVOLUTION OF FDI IN CATALONIA AND SPAIN (2000-2010)

14th April 2011

invest
IN CATALONIA



Generalitat de Catalunya
Government of Catalonia

EVOLUTION OF FOREIGN DIRECT INVESTMENT (FDI) IN CATALONIA, 2000-2010

YEAR	TOTAL FDI (1)	FDI IN ETVES (2)	PRODUCTIVE FDI (3)	INDUSTRIAL FDI (4)	PRODUCTIVE FDI / TOTAL FDI (AS A %)	INDUSTRIAL FDI / TOTAL FDI (AS A %)
2000	4,895.97	2,218.00	2,677.97	873.93	54.70%	17.85%
2001	5,432.59	2,115.53	3,317.06	1,151.8	61.06%	21.20%
2002	3,098.41	957.6	2,140.81	460.36	69.09%	14.86%
2003	2,691.85	1,377.29	1,314.56	464.30	48.83%	17.25%
2004	4,081.17	2,534.35	1,546.82	666.37	37.90%	16.33%
2005	3,166.81	607.11	2,559.69	1,459.07	80.83%	46.07%
2006	3,128.28	457.92	2,670.36	602.12	85.36%	19.25%
2007	2,763.74	149.66	2,614.08	1,216.97	94.58%	44.03%
2008	3,811.32	1,465.68	2,345.63	434.73	61.54%	11.41%
2009	1,874.10	464.09	1,410.01	323.80	75.24%	17.28%
2010	4,519.69	567.77	3,951.92	556.14	87.44%	12.30%

Data expressed in Million euros.

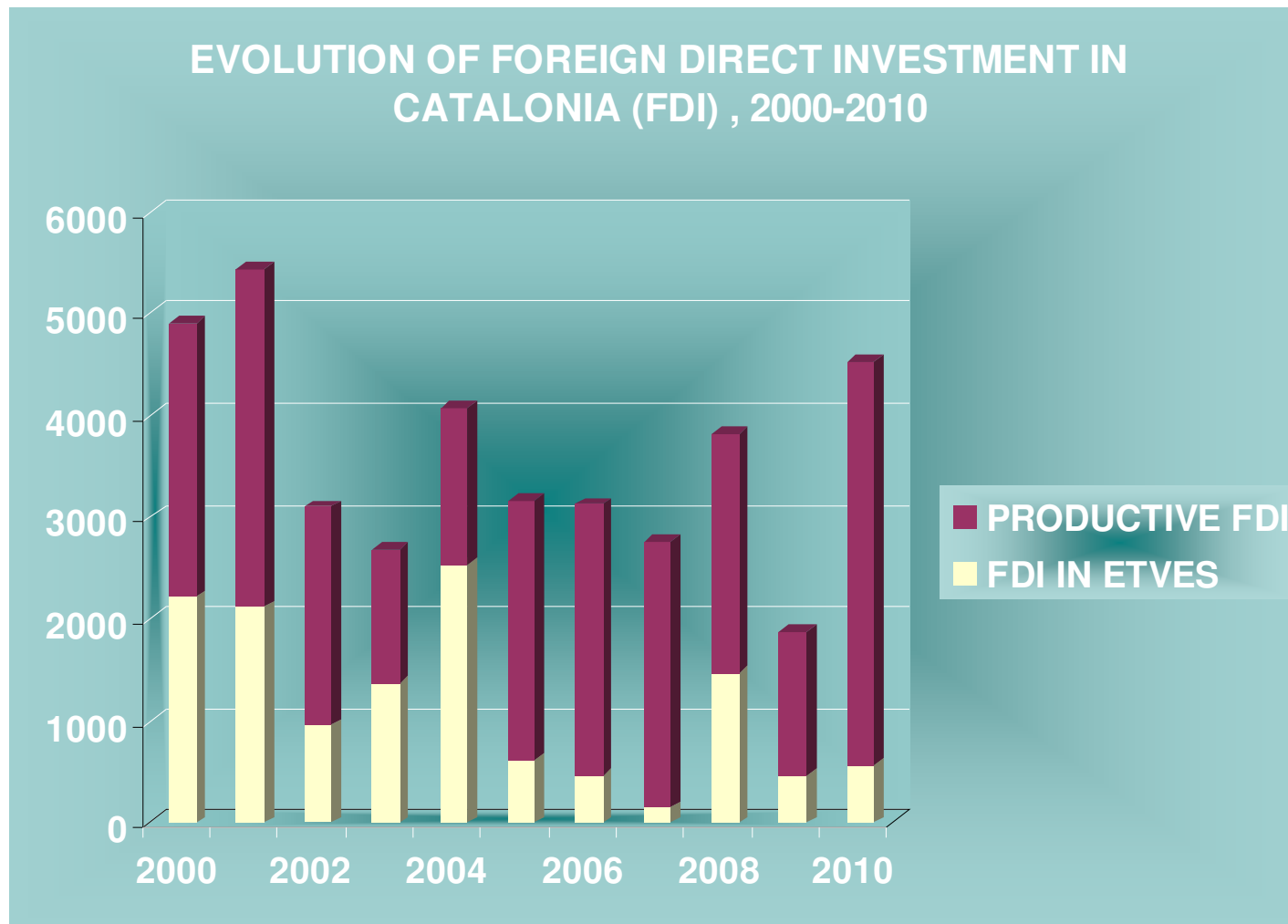
(1) **Total FDI:** It includes both FDI in ETVES and Productive FDI. For further information, see note at page 9.

(2) **FDI in ETVES:** Investment operations carried out by ETVEs (Spanish holding companies).

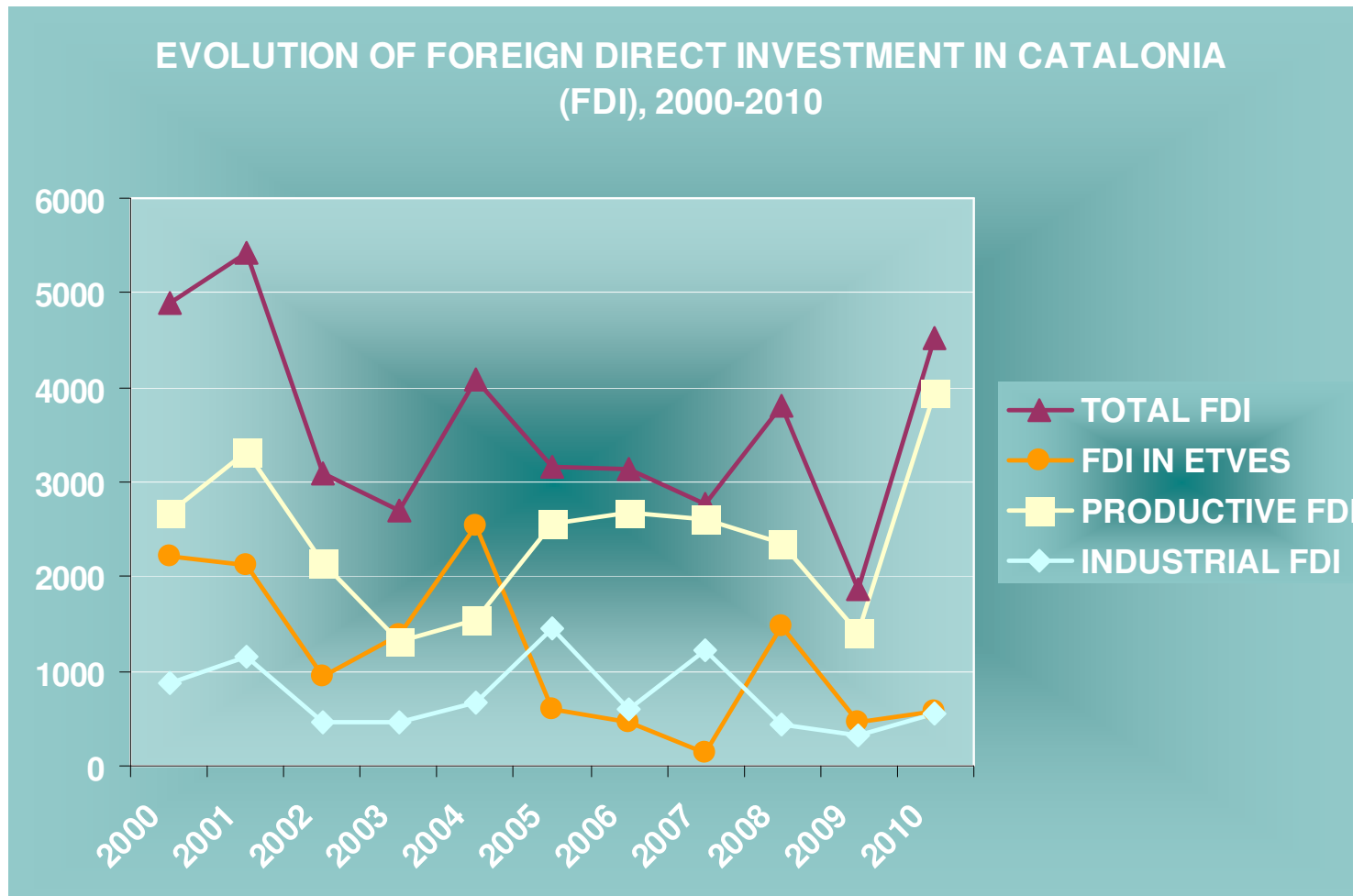
(3) **Productive FDI:** FDI that does not include investment from holding companies with shareholdings in foreign firms.

(4) **Industrial FDI:** Investment from NO ETVEs companies carried out in specific sectors. For further information, see note at page 9.

EVOLUTION OF FOREIGN DIRECT INVESTMENT (FDI) IN CATALONIA, 2000-2010



EVOLUTION OF FOREIGN DIRECT INVESTMENT (FDI) IN CATALONIA, 2000-2010



EVOLUTION OF FOREIGN DIRECT INVESTMENT (FDI) IN SPAIN, 2000-2010

YEAR	TOTAL FDI (1)	FDI IN ETVES (2)	PRODUCTIVE FDI (3)	INDUSTRIAL FDI (4)	PRODUCTIVE FDI / TOTAL FDI (AS A %)	INDUSTRIAL FDI / TOTAL FDI (AS A %)
2000	38,402.28	12,458.80	25,943.38	2,139.61	67.56%	5.57%
2001	35,171.03	19,645.96	15,525.06	6,479.02	44.14%	18.42%
2002	32,914.86	21,151.76	11,763.10	1,647.90	35.74%	5.01%
2003	18,671.63	8,789.66	9,881.97	2,198.21	52.93%	11.77%
2004	18,911.20	10,017.96	8,893.24	2,284.87	47.03%	12.08%
2005	17,688.65	3,576.43	14,112.21	2,776.61	79.78%	15.70%
2006	13,954.32	4,260.47	9,693.85	1,705.79	69.47%	12.22%
2007	37,246.38	8,093.45	29,152.93	3,217.56	78.27%	8.64%
2008	38,732.42	9,231.17	29,501.25	1,056.14	76.17%	2.73%
2009	16,543.76	4,294.85	12,248.90	4,606.62	74.04%	27.85%
2010	23,415.37	11,778.17	11,637.20	1,720.26	49.70%	7.35%

Data expressed in Million euros.

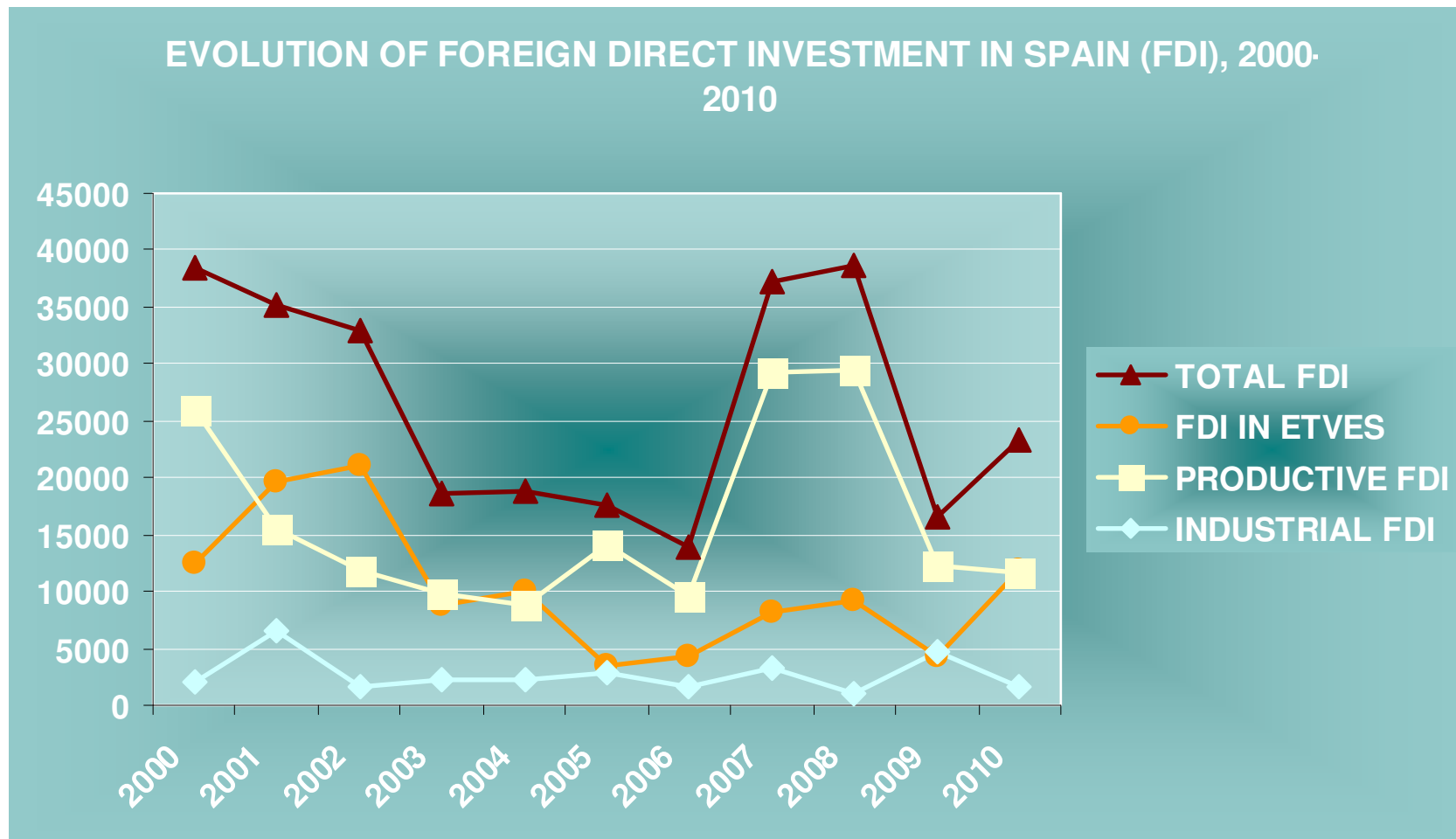
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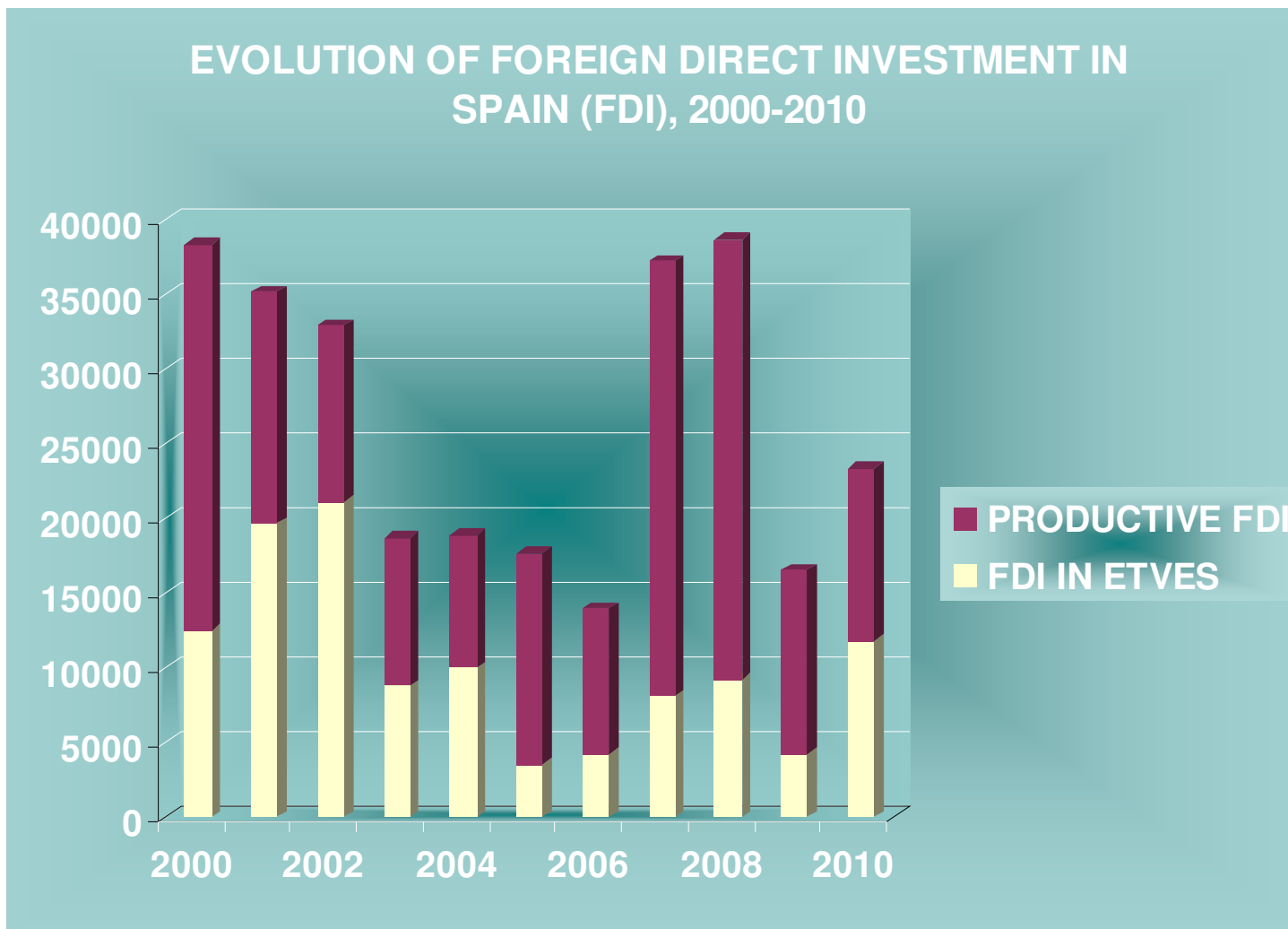
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EVOLUTION OF FOREIGN DIRECT INVESTMENT (FDI) IN SPAIN, 2000-2010



EVOLUTION OF FOREIGN DIRECT INVESTMENT (FDI) IN SPAIN, 2000-2010



EVOLUTION OF FDI IN CATALONIA IN COMPARISON WITH SPAIN, 2000-2010

YEAR	TOTAL FDI CATALONIA / SPAIN	FDI IN ETVES CATALONIA / SPAIN	PRODUCTIVE FDI CATALONIA / SPAIN	INDUSTRIAL FDI CATALONIA / SPAIN
2000	12.75%	17.80%	10.32%	40.85%
2001	15.45%	10.77%	21.37%	17.78%
2002	9.41%	4.53%	18.20%	27.94%
2003	14.42%	15.67%	13.30%	21.12%
2004	21.58%	25.30%	17.39%	29.16%
2005	17.90%	16.98%	18.14%	52.55%
2006	22.42%	10.75%	27.55%	35.30%
2007	7.42%	1.85%	8.97%	37.82%
2008	9.84%	15.88%	7.95%	41.16%
2009	11.33%	10.81%	11.51%	7.03%
2010	19.30%	4.82%	33.96%	32.33%

Data expressed as a percentage of the total.

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NOTES:

Industrial FDI: According to UN ISIC Rev.4 (International Standard Industrial Classification of All Economic Activities), the industrial investment (including no ETVE operations) contains chapters ranging from 10 “Manufacture of food products” to 33 “Repair and installation of machinery and equipment”.

You may check the ISIC classification at the following address: <http://unstats.un.org/unsd/cr/registry/isic-4.asp>

Clarifying note:

Foreign Direct Investment (FDI) includes direct investments that are recorded in the Spanish Ministry of Industry, Tourism and Trade’s Register of Foreign Investments and excludes transfers between non-residents and multiple entries of a single investment as a consequence of company-group restructuring in Spain. FDI is considered to be the operations of investors designed to gain control or influence over the management and administration of a company that is based outside their country of residence. In practice, control is considered to be gained when the investor’s involvement reaches 10% or more of the company’s capital. Law 19 of 4 July 2003 sets out the legal framework and guidelines for FDI.

More information on legislation dealing with FDI can be found in the document “Legislation Relating to Foreign Investments in Spain” (Kit-5.1.1) provided by Invest in Catalonia.

SOURCES:

Own elaboration based on data from DataInvex. Register of Foreign Investment in Spain. Ministry of Industry, Tourism and Trade.
http://datainvex.comercio.es/principal_invex.aspx